

Diocese of New Jersey
Capital & Revolving Loan Fund - Merrill Lynch, Custodian
January 1, 2012 - December 31st, 2012

Fund Assets:**Merrill Lynch Money Market Fund Investment Account**

| | |
|---|------------|
| Beginning balance - December 31, 2011 | \$ 189,929 |
| Investment Income: Dividends & Interest | 428 |
| Funds Transferred DNJ OP Account re: Deposit Correction | |
| Funds Transferred to VIM Account re: Deposit Correction | - |
| Principal Payments | 109,225 |
| Fees | |
| Disbursements - new loans | (6,000) |
| - new loans Holy Spirit, Tuckerton | - |
| - Budget Grants: San Jose, Elizabeth | (3,000) |

ML MMA Investment Account - Ending Balance - December 31st, 2012:**\$ 290,582****DIT Investment Account - Shannon Trust**

| | |
|--|-----------|
| Beginning Balance - December 31, 2011 (Note: est. in 8/92 with bequest of \$149,628) | \$478,828 |
| Reinvested Dividends | 16,605 |
| Unrealized Gain/(Loss) - Current year | 3,759 |

DIT Investment Account - Ending Balance - December 31st, 2012**\$ 499,192****Total C&R Loan Fund Investment Accounts****\$ 789,774**

| Loans Receivable: | Origination Date | Original Balance | Term | Rate | Payment Status | Current Balance |
|---|-------------------------|-------------------------|-------------|-------------|-----------------------|------------------------|
| N.Brunswick, Christ Church - Bridge | 01/25/11 | \$100,000 | 1 Yr. | 0.0% | Paid off 1/19/12 | - |
| Tuckerton, Holy Spirit | 06/24/11 | \$12,500 | 15 Yrs. | 0.0% | Last 12/10/12 | 5,264 |
| Tuckerton, Holy Spirit | 08/01/12 | \$6,000 | 10 Yrs | 0.0% | Last 12/01/12 | 5,800 |
| Villas, St. Barnabas | 10/01/10 | \$37,500 | 15 Yrs. | 0.0% | Last 11/23/12 | 31,875 |
| Wenonah, Holy Trinity | 12/31/79 | \$115,069 | 15 Yrs. | 0.0% | Last 12/18/12 | 53,659 |
| 1 Williamstown, St. Mark's | 01/01/94 | \$29,170 | 50 mos. | 0.0% | Grant DEC2012 | - |
| Loan Receivable Balance - December 31, 2011: | | | | | | \$ 96,598 |
| Total Fund Assets - December 31st, 2012: | | | | | | \$ 886,372 |

Loan Account Activity:**Loans Receivable: Balance January 1, 2012****\$ 207,966**

New Loans:

Tuckerton, Holy Spirit 6,000

Less: Principal Payments

| | |
|---|-------------------|
| Beverly, St. Stephen's - Bridge Loan | \$ - |
| Clementon, St. Mary's | - |
| N.Brunswick, Christ Church - Bridge Loan | 100,000 |
| Tuckerton, Holy Spirit | 1,033 |
| Villas, St. Barnabas | 2,292 |
| Wenonah, Holy Trinity | 5,900 |
| Williamstown, St. Mark's | - |
| Total Principal Payments | \$ 109,225 |
| Loans Receivable: December 31st, 2012: | \$ 104,741 |

Footnotes:

1 Delinquent Loans Update:

Grant in the amount of \$8,143 as approved by Board of Missions, L&G and Diocesan Council applied to satisfy St. Mark's outstanding loan balance as of December 31st, 2012 .